FORM D

JULY 2007

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Name of Offering (Ni check if this is an am

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden

hours per response. 16.00

SEC USE ONLY
Prefix Serial
DATE RECEIVED

Name of Offering (Schook if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) LUC. Type of Filing: New Filing Amendment	E : 1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1
A. BASIC IDENTIFICATION DATA	07071886
I. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) TCW ENERGY FUND XIV-A, L.P.	
	one Number (Including Area Code) 44-0000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Teleph (if different from Executive Offices)	one Number (Including Area Code)
Brief Description of Business	
To make mezzanine and equity investments in energy and energy-related infrastructure projects and	
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed	PROCESSED JUL 2 4 2007
Month Year Actual or Estimated Date of Incorporation or Organization: 10 0 6 Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada: FN for other foreign jurisdiction)	THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA										
2. Enter the information requested for the following:										
 Each promoter of the issuer, if the issuer has been organized within the past five years; 										
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the i	ssuer.									
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
Each general and managing partner of partnership issuers.										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner										
Full Name (Last name Cost (Circlinia))										
Full Name (Last name first, if individual) TOWN A SEET MANAGEMENT COMPANY										
TCW ASSET MANAGEMENT COMPANY Business or Residence Address (Number and Street, City, State, Zip Code)										
865 S. FIGUEROA STREET, SUITE 1800, LOS ANGELES, CA 90017										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner										
Full Name (Last name first, if individual)										
ALBE, ALVIN R. JR.										
Business or Residence Address (Number and Street, City, State, Zip Code) 865 S. FIGUEROA STREET, SUITE 1800, LOS ANGELES, CA 90017										
Check Box(es) that Apply: Promoter Beneficial Owner Ex Executive Officer Ex Director General and/or Managing Partner										
Full Name (Last name first, if individual) BEYER, ROBERT D.	-									
Business or Residence Address (Number and Street, City, State, Zip Code)										
865 S. FIGUEROA STREET, SUITE 1800, LOS ANGELES, CA 90017										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Executive Officer Managing Partner										
Full Name (Last name first, if individual)										
CAHILL, MICHAEL E.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
865 S. FIGUEROA STREET, SUITE 1800, LOS ANGELES, CA 90017										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner										
Full Name (Last name first, if individual)										
DALY, BRIAN J.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
200 PARK AVENUE, SUITE 2200, NEW YORK, NY 10166										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Executive Officer Executive Officer Managing Partner										
Full Name (Last name first, if individual)										
GUNDLACH, JEFFREY E.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
865 S. FIGUEROA STREET, SUITE 1800, LOS ANGELES, CA 90017										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner										
Full Name (Last name first, if individual)										
SONNEBORN, WILLIAM C.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
865 S. FIGUEROA STREET, SUITE 1800, LOS ANGELES, CA 90017										

				,	В. П	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the	issuer solo	l or does ti	he issuer ir	itend to se	II to non∗a	ccredited i	nvestors in	this offer	ino?		Yes □	No •
•	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.								•••••	ب	٥		
2.										\$ <u>1,00</u>	00,000		
	-	20.4										Yes	No
3.						le unit?						x	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
			first, if ind		CW DDA	VEDACE	ecovice	(C)					
						KERAGE ity, State, Z		(S)					
86	5 S. FIG	UEROA S	TREET, S	UITE 180		NGELES,	•	·					
Nai	me of Ass	sociated Br	oker or De	aler									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)			•••••	••••			⋉ Al	l States
	AL	[AK]	ĀZ	AR	[CA]	CO	[CT]	DE	DC	FL	GA	HI	[ID]
	IL	IN	ĪA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE SC	NV (ED)	NH	NJ	NM	NY	NC)	ND WA	OH	OK.	OR	PA
	RI	SC	SD	TN	[TX]	<u>UT</u>]	VT	(VA)	WA	WV	WI	WY	PR
Ful	ll Name (Last name	first, if ind	ividual)									
Bus	siness or	Residence	Address G	Number an	d Street. C	City, State, 2	Zin Code)						
												·	
Nai	me of Ass	sociated Br	oker or De	aler									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)					*************	•••••••••	☐ Al	l States
	AL	AK	AZ	ĀR	CA	CO	CT	DE	DC	FL	GA	НІ	ID
	IL	IN	1A	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM.	NY	NC	ND WA	OH WW	OK	OR	PA
	RI]	[SC]	SD]	[TN]	[TX]	UT	VT)	VA	WA	WV	W1	WY	PR
Ful	II Name (Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	lity, State, 2	Zip Code)						
			. 1 . 5	1									
Nai	me of As:	sociated Bi	oker or De	ater									
Sta	ites in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)							☐ AI	l States
	AL	AK	ΑZ	AR	CA	CO	CT]	DE	DC	FL	GA	НІ	ID
		IN	IA	KS	KŸ	LA	ME	MD	MA	MI	MN OV	MS	MO
	MT]	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	(ΩH) (W∇)	OK WI	OR WY	PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate Tering Price	Amount Already Sold
	Debt		\$ _0
	Equity\$		\$ _0
	Common Preferred		
	Convertible Securities (including warrants)\$_0		<u>\$_0</u>
	Partnership Interests	BILLION	\$ 789,308,000
	Other (Specify)		s _0
	Total\$ 1	BILLION	\$_789,308,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors44		\$ 789,308,000
	Non-accredited Investors0		<u>\$_0</u>
	Total (for filings under Rule 504 only)	Ά	\$ N/A
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
		Security A	Sold
	Kulo 303		\$ N/A
	Regulation A		\$ N/A
	Rule 504		s N/A
		Α	\$_N/A
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	x	<u>\$</u> 2,500.00
	Legal Fees	х	\$ 500,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		s 502,500.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question I and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$_999,497,500
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	a \$_*	x \$_*
	Purchase of real estate] \$	\$
	Purchase, rental or leasing and installation of machinery and equipment		\$
	Construction or leasing of plant buildings and facilities] \$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	٦\$	□\$
	Repayment of indebtedness		
	Working capital		_
	Other (specify): All proceeds used to make investments.		
] \$	\$
	Column Totals	₹ \$_999,497,5 6	× \$_999,497,500
	Total Payments Listed (column totals added)	* \$ <u>99</u>	9,497,5₢
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	sion, upon writter	e 505, the following request of its staff,
SS	uer (Print or Type) Signature [Date	
TO	CW ENERGY FUND XIV-A, L.P.	July 19, 2007	
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		
	AROLD HENDERSON SENIOR VICE PRESIDENT OF GENERAL	DADTMED	

- ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 proprovisions of such rule?	resently subject to any of the disqualification Yes No
	See	Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to fu D (17 CFR 239.500) at such times as require	urnish to any state administrator of any state in which this notice is filed a notice on Forned by state law.
3.	The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, upon written request, information furnished by the
4.		suer is familiar with the conditions that must be satisfied to be entitled to the Uniforn ate in which this notice is filed and understands that the issuer claiming the availability ting that these conditions have been satisfied.
	ter has read this notification and knows the conte thorized person.	ents to be true and has duly caused this notice to be signed on its behalf by the undersigned
Issuer (Print or Type)	Signature
TCW	ENERGY FUND XIV-A, L.P.	July 19, 2007
Name (Print or Type)	Title (Pr(nt or Type)
HAF	ROLD HENDERSON	SENIOR VICE PRESIDENT OF GENERAL PARTNER

instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 4 1 3 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Yes No Amount Amount AL X ΑK X 100,000,00 LP INTERESTS AZX X AR $\mathsf{C}\mathsf{A}$ X LP INTERESTS 15 22,250,000 CO X 8 LP INTERESTS 80,000,000 X CT X DE X DC LP INTERESTS 1 1,000,000 X FL X LP INTERESTS 2 $\mathsf{G}\mathsf{A}$ 350,000,00 X н X ID ΙL X LP INTERESTS 1 25,000,000 IN X X IA X KS ΚY X X LA ME X MD X LP INTERESTS 1 300,000 X MA ΜI X MN X 2 LP INTERESTS 40,000,000 MS X

APPENDIX

1	2 3 4					5 Disqualification					
	to non-a	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
мо		×									
МТ		×									
NE		×									
NV		X	LP INTERESTS	1	500,000						
NH		×									
ŊJ		×	LP INTERESTS	1	25,000,000						
NM		X	LP INTERESTS	1	2,000,000						
NY		X	LP INTERESTS	6	200,325,00						
NC		×									
ND		×	LP INTERESTS	1	45,000,000						
ОН		×	LP INTERESTS	3	18,000,000						
ок		X									
OR		X									
PA		X									
RI		×									
SC		X									
SD	<u>.</u>	X									
TN		X									
ТХ		X									
UT		×	LP INTERESTS	1	100,000,00						
VT		X									
VA		X									
WA		X	LP INTERESTS	1	10,000,000						
wv		X									
wı		×	LP INTERESTS	2	20,200,000						

				APP	ENDIX					
l		2 I to sell	3 Type of security	4					5 Disqualification under State ULOE (if yes, attach	
	to non-a investor	ccredited s in State -Item I)	and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		X	LP INTERESTS	1	5,000,000					
PR	-	×								

